

BSBITU213 Use Digital Technologies To Communicate Remotely



Microsoft Outlook 2016

Product Code: INF1851

ISBN: 978-1-925873-25-2

*	General	
	Description	

This publication has been mapped to the *BSBITU213 - Use Digital Technologies To Communicate Remotely* competency. It applies to individuals employed in a range of environments who wish to send, receive and manage email communication.

Learning Outcomes At the completion of this course you should be able to:

- understand some of the more basic email concepts
- understand how to use digital communication methods
- understand how to appropriately send and receive information in the workplace
- start Microsoft Outlook and navigate its key features
- create and send email messages
- receive emails in your *Inbox* and then work with them
- competently work with file and item attachments within email messages
- work with message flags and reminders
- · work effectively with junk email
- organise and work with mail folders and use quick steps
- create and use rules to manage your email messages
- create and work with contacts
- monitor and manage your contacts within Outlook

Prerequisites

BSBITU213 Use Digital Technologies To Communicate Remotely assumes little or no knowledge of Microsoft Outlook 2016. However, it would be beneficial to have a general understanding of personal computers and the Windows operating system environment.

Topic Sheets

150 topics

Methodology

The InFocus series of publications have been written with one topic per page. Topic sheets either contain relevant reference information, or detailed step-by-step instructions designed on a real-world case study scenario. Publications can be used for instructor-led training, self-paced learning, or a combination of the two.

FormatsAvailable

A4 Black and White, A5 Black and White (quantity order only), A5 Full Colour (quantity order only), Electronic Licence

Companion Products There are a number of complementary titles in the same series as this publication. Information about other relevant publications can be found on our website at **www.watsoniapublishing.com**.

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Contents

Email Concepts

How Email Works Email Addresses The Benefits of Email **Email Etiquette Emails and Viruses Digital Signatures**

Types of Digital Communication

Communicating via Email Choosing an Email Application Communicating via Phone Communicating via Instant Message Communicating via Social Media Communicating via Websites

Digital Communication at Work

Understanding Communication Privacy **Protecting Your Data**

Getting Started With Outlook

Understanding Outlook 2016 Starting Outlook From the Desktop Common Outlook 2016 Screen Elements Using the Ribbon Using Ribbon KeyTips Showing and Collapsing the Ribbon Understanding the Backstage View Accessing the Backstage View **Understanding the Quick Access** Toolbar Adding Commands to the QAT Navigating to Outlook Features Sneaking a Peek

The Folder Pane The to Do Bar The Mail Screen The Calendar Screen The People Screen The Tasks Screen The Notes Screen The Outlook Today Screen Changing the Office Theme **Exiting Outlook**

Sending Email

Email in Outlook

How Outlook Mail Works Composing an Email Message The Message Window Creating a New Message Checking the Spelling Adding an Attachment to a Message Adding Importance Requesting Message Receipts Sending the Message Creating an AutoSignature Using an AutoSignature Removing an AutoSignature Sending a Courtesy Copy Sending a Blind Copy

Receiving Email

Understanding the Inbox **Retrieving Email** Opening an Outlook Data File Adjusting the Message View **Previewing Messages Arranging Messages Reading Messages Opening Several Messages Understanding Conversation View** Navigating Messages in a Conversation Replying to a Message Replying to a Message in a Conversation Replying to All Messages Replying Without the Original Message Adding Comments to Replies Getting Replies Sent to Another Address Forwarding Messages Finding Related Messages **Ignoring Conversations** Marking Messages as Unread **Understanding Clutter**

Working With Attachments

Understanding File Attachments Inserting a File Attachment Attaching Other Outlook Items **Previewing Attachments** Saving a File Attachment Opening a File Attachment

Flagging Messages About Flags and Reminders

Flagging Messages in the Message Sending a Message With a Flag Adding a Reminder to Your Messages Changing the Default Quick Click Flag Removing a Flag

Junk Email

Spamming and Junk Email Phishing and Junk Email **Understanding Junk Email Options** Marking Messages as Junk Mail Marking Messages as Safe Managing the Senders Lists Importing a Blocked Senders List **Exporting a Blocked Senders List Deleting Junk Email**

Organising Messages

Creating a Message Folder **Moving Messages Copying Messages Deleting Messages** Recovering Deleted Messages Cleaning Up Conversations Working With Favourites **Deleting Message Folders Recovering Deleted Folders Emptying Deleted Items Automating Common Tasks With Quick Steps** Customising a Default Quick Step Creating a Quick Step **Using Quick Steps Archiving Messages Recovering Archived Messages**

Working With Rules

About Rules Creating a New Rule From a Template Selecting the Rule Conditions Selecting the Rule Actions Selecting the Rule Exceptions Naming and Reviewing the Rule Testing the Rule Managing Existing Rules

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People

Understanding People View
Understanding the Contact Form
Viewing Your Contacts
Creating a New Contact
Entering Contact Details
Editing Contact Details
Inserting a Contact Picture
Adding Contacts to an Existing
Company
Printing Contact Details
Deleting an Unwanted Contact
Recovering a Deleted Contact

Managing Contacts

Adding a Contact From an Email
Pinning a Contact to Favourites
Contacting a Contact
Contacting a Contact From the
People Peek
Forwarding Contacts
Creating a Contact Group
Using a Contact Group
Using a Partial Contact Group
Deleting Members From a Contact
Group



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Unit Mapping

This unit describes the skills and knowledge required to effectively identify, select and use available methods of digital communication in a workplace context. Such methods may include electronic mail (email), instant messaging and other similar applications/web-based platforms.

	Performance Criteria	Location
1	Identify methods for digital communication	
1.1	Identify purpose for communication, intended audience and	Chapter 1: Email Concepts, Chapter 5: Sending
	content of proposed communication (including whether it is commercially sensitive)	Email, Chapter 3: Digital Communication at Work
1.2	Identify available digital communication applications by	Chapter 4: Getting Started With Outlook, Chapter
	accessing relevant sources of information and clarify with relevant personnel as required	2: Types of Digital Communication
1.3	Select most appropriate application for communication in accordance with available resources and relevant organisational policies and procedures	Chapter 4: Getting Started With Outlook, Chapter 2: Types of Digital Communication
2	Implement procedures to send and receive digital communications	
2.1	Access application/platform for sending and receiving digital communications in accordance with organisational policies and procedures	Chapter 4: Getting Started With Outlook, Chapter 2: Types of Digital Communication, Chapter 3: Digital Communication at Work
2.2	Create outgoing digital communication, checking for accuracy and ensuring that any required attachments are prepared in accordance with organisational and technology provider requirements	Chapter 5: Sending Email, Chapter 7: Working With Attachments, Chapter 3: Digital Communication at Work
2.3	Identify urgent, confidential, personal, suspicious or potentially dangerous email and take appropriate action, clarifying with relevant personnel as required	Chapter 1: Email Concepts, Chapter 9: Junk Email
2.4	Access and determine most appropriate action in response to incoming digital communications, in accordance with organisational policies and procedures	Chapter 6: Receiving Email
3	Manage digital communications effectively	
3.1	Set security levels and/or filters for incoming digital communications in accordance with organisational policies and procedures	Chapter 8: Flagging Messages, Chapter 9: Junk Email, Chapter 11: Working With Rules
3.2	Create plan for monitoring and maintaining digital	Chapter 8: Flagging Messages, Chapter 9: Junk
	communications across multiple applications/platforms in	Email, Chapter 10: Organising Messages, Chapter
	accordance with organisational policies and procedures	11: Working With Rules
3.3	Store digital communications and/or attachments in	Chapter 7: Working With Attachments, Chapter 9:
	accordance with policies and procedures	Junk Email, Chapter 10: Organising Messages
3.4	Empty inboxes and archive or permanently delete in	Chapter 9: Junk Email, Chapter 10: Organising
	accordance with organisational policies and procedures	Messages
3.5	Create methods for communicating electronically with	Chapter 5: Sending Email, Chapter 13: Managing
	targeted groups of stakeholders as relevant to organisation	Contacts



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